

STUDENT ASSET WORKSHEET

Office of Financial Assistance

2010 - 2011

Name: _____

Date: _____

Address: _____

SSN: _____

City/State/Zip: _____

XID: _____

E-mail Address: _____

Phone #: _____

Please complete this worksheet to clarify asset information, listing each asset's value and debt. This information should be what was reported as of the day you completed your 2010-2011 Free Application for Federal Student Aid (FAFSA). If an answer is ZERO, please write 0 and do not leave it blank.

***Attach backup documentation for all items reported**

VALUE

DEBT

CASH, SAVINGS, AND CHECKING ACCOUNTS:

\$ _____

N/A

(Do not include personal or consumer loans, the value of retirement Plans or student financial aid.)

REAL ESTATE (market value):

\$ _____

\$ _____

(Such as land, rental property, second and summer homes.
DO NOT INCLUDE THE HOME YOU LIVE IN.)

INVESTMENTS (market value):

\$ _____

\$ _____

(Such as installment and land sale contracts, including mortgages you hold from the sale of property, CDs, trust funds, money market funds, mutual funds, stocks, stock options, bonds, other securities, Education IRAs, college savings plans, Coverdell savings accounts, commodities, precious and strategic metals, partnerships, S-corporations, etc.)

BUSINESS (if over 100 employees):

\$ _____

\$ _____

(Market value of land, buildings, inventories, equipment, machinery, etc.)

FARM INVESTMENT:

\$ _____

\$ _____

(Market value of livestock, machinery, land, buildings, equipment, etc.)

Does the family live on a farm? _____ YES _____ NO

If yes, submit a copy of Schedule F from your 2009 tax return.

- If the DEBT on any of the above assets is more than the VALUE, please provide a written explanation on a separate sheet of paper.
- Any debt reported should be debt that is directly related to the exact same asset.

By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.

Student Signature

Date